

# Broadband Connectivity Assessment

Trinity Islands

Renaker Build Limited

October 2021

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## ADMINISTRATION PAGE

|                       |                      |
|-----------------------|----------------------|
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| 1     | August 2021  | Initial issue     |
| 2     | October 2021 | Amended plans     |

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## EXECUTIVE SUMMARY

### Report Purpose

There is a requirement to ensure that new residences have access to superfast broadband speed (understood to mean a minimum of 24 Mbps) to ensure future occupants can obtain sufficient broadband services. Pager Power has been commissioned to investigate the broadband connectivity at the proposed Trinity Islands development located at Water Street, Manchester, UK.

### Process

The availability of broadband services and the associated speeds has been determined based on:

- Openreach coverage checker – which is available via the Openreach website and identifies available speeds in any area within the UK.
- Crosschecks with three of the main UK broadband providers.
- Investigation of the process for obtaining superfast broadband to the premises.

### Results

- Superfast Fibre broadband from Openreach in the form of Fibre To The Cabinet (FTTC) is available at a nearby post code (M3 4JW). Standard speeds of up to 80 Mbps are available.
- Available internet speeds<sup>1</sup> from BT and Sky are:
  - BT: Speeds in the range between 29Mbps and 36Mbps for the nearest house number that can be verified (to Searchlight Electrical, M3 4JW);
  - Sky: Speeds in the range between 28Mbps and 37Mbps for the nearest house number that can be verified (to Searchlight Electrical, M3 4JW).
- Virgin do not currently provide broadband services at this address;
- The proposed development comprises more than 19 residential units and therefore it is eligible for free provision of Fibre To The Premises (FTTP) from Openreach. This means that high-speed broadband (up to 1 Gbps) could be available within the proposed development;
- Provision of FTTP would facilitate the highest available speeds for occupants of the proposed development however it is not a requirement based on the estimated speeds provided by BT and Sky.

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<sup>1</sup> The development postcode and, where applicable, nearest house number was submitted to each provider via their respective websites.

## Conclusions and Recommendations

Suitable superfast broadband speed, understood to mean a minimum of 24 Mbps, is available at the proposed development.

Openreach provide FTTC infrastructure and this is leased by BT and Sky whom provide suitable internet services, amongst other retail providers.

FTTP is available free of charge for this development subject to application to Openreach. This would ensure internet speeds are maintained between the cabinet and premises however it is not required based on the existing estimations provided by internet service providers. If the installation of FTTP were to be pursued, the application must be done at least six months before provision of the service to the first property is provided. The site registration process is discussed in Section 3.4. The details that must be included within the registration are:

- Site start date and required service date.
- Site address and coordinates.
- Description of development including type, phases and capacity.
- Contact details.
- Location plan, site plan (1:500) and schematic or schedule of accommodation.

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## ABOUT PAGER POWER

Pager Power is a dedicated consultancy company based in Suffolk, UK. The company has undertaken projects in 50 countries within Europe, Africa, America, Asia and Australasia.

The company comprises a team of experts to provide technical expertise and guidance on a range of planning issues for large and small developments.

Pager Power was established in 1997. Initially the company focus was on modelling the impact of wind turbines on radar systems. Over the years, the company has expanded into numerous fields including:

- Renewable energy projects;
- Building developments;
- Aviation and telecommunication systems.

Pager Power prides itself on providing comprehensive, understandable and accurate assessments of complex issues in line with national and international standards. This is underpinned by its custom software, longstanding relationships with stakeholders and active role in conferences and research efforts around the world.

Pager Power's assessments withstand legal scrutiny and the company can provide support for a project at any stage.

## 1 BACKGROUND

### 1.1 Introduction

There is a requirement to ensure that new residences have access to superfast broadband speed (understood to mean a minimum of 24 Mbps) to ensure future occupants can obtain the associated services. Pager Power has been commissioned to investigate the broadband connectivity at the proposed Trinity Islands development located at Water Street, Manchester.

This report presents the investigation into the current internet speeds in the area around the proposed development to determine whether minimum internet speeds at the development can be met.

## 2 DEVELOPMENT PLANS

### 2.1 Development Description

The Site comprises two distinct plots of land, 'Site C' (0.89 hectares) to the north and 'Site D' (0.89 hectares) to the south, divided by the A6042. The Site, until recently, was used as a compound for the Ordsall chord development, however it is currently being used as a surface level car park.

Site C comprises two residential towers of 39 and 48 storeys, providing 935 residential units. Site D comprises two residential towers of approximately 55 and 60 storeys, providing circa 1015 residential units. Each tower sits above a two-deck podium with associated two-storey underground resident parking.

### 2.2 Proposed Development Boundary

The red line boundary for the proposed development is shown in Figure 1<sup>2</sup> below. The two boundaries are defined as Site C and Site D.

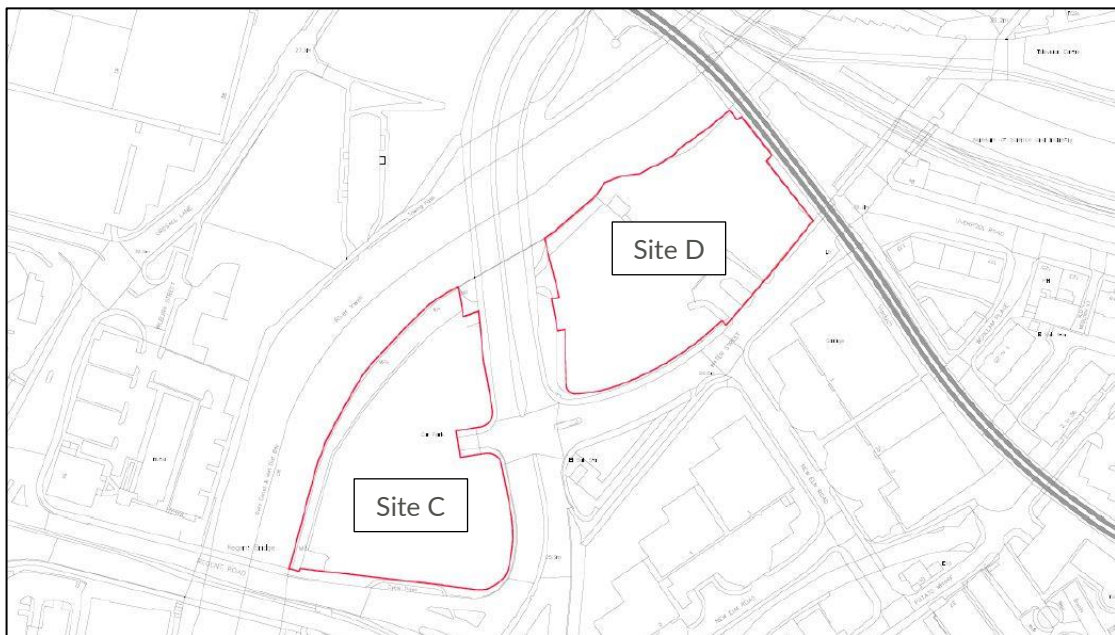


Figure 1 Proposed development red line boundary

<sup>2</sup> Source: Simpsonhaugh (cropped).

## 2.3 Proposed Development Boundary

The red line boundary for the proposed development overlaid on aerial imagery is shown in Figure 2<sup>3</sup> below.

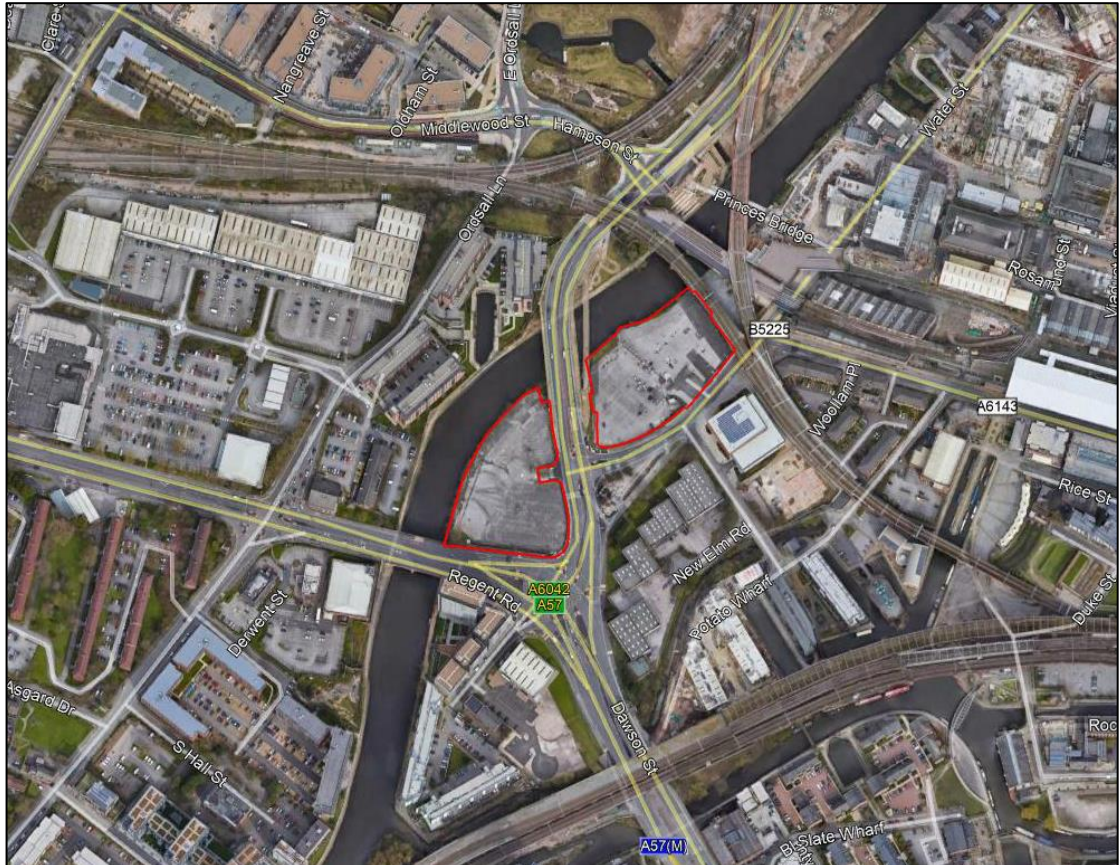


Figure 2 Proposed development red line boundary overlaid on aerial imagery

<sup>3</sup> Source: Copyright © 2020 Google.

## 2.4 Proposed Development Ground Floor Plan and Elevation

The ground floor plan for the proposed development is shown in Figure 3<sup>4</sup> below.

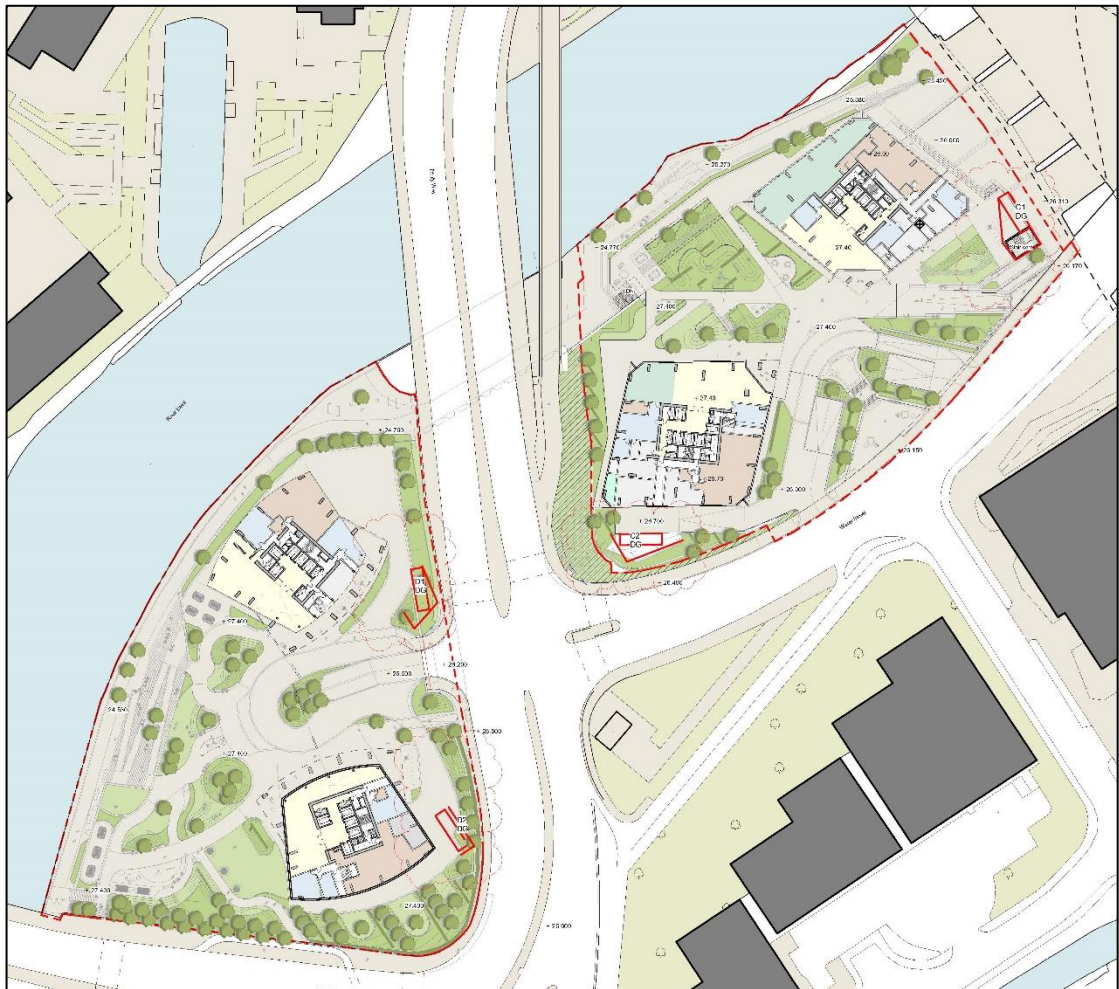


Figure 3 Proposed development ground floor plan

<sup>4</sup> Source: Simpsonhaugh (cropped).

## 3 INTERNET SERVICES IN THE UK

### 3.1 Types of Broadband

Broadband services in the UK can be provided in various ways. Options include:

- Asymmetric Digital Subscriber Line (ADSL) – which is provided via a copper telephone line.
- Fibre optic broadband – which is provided via a bespoke fibre network. Fibre optic broadband typically provides the highest speeds in the UK and can be further subdivided into:
  - Fibre To The Cabinet (FTTC) – whereby a fibre connection is made between the exchange and a distribution point (typically referred to as a cabinet), which in turn is connected to a residence via a copper cable.
  - Fibre To The Premises<sup>5</sup> (FTTP) – whereby a fibre connection is made between the exchange and the residence.
- Gfast – which is a new technology that delivers broadband via a copper cable, much like ADSL, however the transmission is modified to increase the speed of the service.

### 3.2 Speed Requirements

The term 'superfast' is understood to mean speeds of 24 Mbps or higher<sup>6</sup>. Available speeds for the technologies are as follows:

- Standard broadband – up to 24Mbps;
- Superfast broadband – up to 80Mbps (FTTC);
- Gfast Broadband – up to 330 Mbps (between FTTC and FTTP);
- Ultrafast Full Fibre – up to 1 Gbps<sup>7</sup> (FTTP).

---

<sup>5</sup> Also referred to as Fibre To The Home (FTTH).

<sup>6</sup> Source: BBC, 2014, *One million UK properties on 'superfast broadband' after investment*. Last accessed August 2021.

<sup>7</sup> Source: Openreach. 1 Gbps = 1,000 Mbps.

### 3.3 Current Availability

The availability of internet services at the proposed development has been explored in two ways:

- Assessment via Openreach – which shows the availability of their fibre network at UK locations via an automated service on their website.
- Enquiries with three main high-speed broadband providers in the UK, namely:
  - BT.
  - Sky.
  - Virgin.

The results are shown in Table 1 below.

| Company   | Findings                                                                        | Remarks                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
|-----------|---------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Openreach | The Openreach fibre network is accessible at the proposed development location. | <p>Superfast Fibre speed (up to 80Mbps) in the form of Fibre To The Cabinet (FTTC) is available at the nearest address that could be assessed via this service (New Elm Road with post code M3 4JW<sup>8</sup>). The Openreach network is utilised by many providers. The potential Fibre To The Premises (FTTP) suppliers at this address are presented below:</p> <ul style="list-style-type: none"> <li>• Andrews &amp; Arnold Ltd</li> <li>• Adept</li> <li>• BT</li> <li>• Cerberus Networks</li> <li>• Claranet Soho</li> <li>• Datanet</li> <li>• easynet</li> <li>• EE</li> <li>• Fibre.net</li> <li>• Fleur Telecom</li> <li>• M247</li> <li>• orbitalnet</li> <li>• Origin Broadband</li> <li>• Plusnet</li> <li>• Primus</li> </ul> |

<sup>8</sup> Searchlight Electrical, Manchester Industrial Centre, Water Street, Manchester, M3 4JW.

| Company | Findings                                                            | Remarks                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|---------|---------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|         |                                                                     | <ul style="list-style-type: none"> <li>• pulse8</li> <li>• Rainbow Communications</li> <li>• Sky</li> <li>• Spectrum Internet</li> <li>• SSE</li> <li>• Structured Communications</li> <li>• Syscomm</li> <li>• TalkTalk</li> <li>• The Co-operative</li> <li>• Uno</li> <li>• Utility Warehouse</li> <li>• Vispa</li> <li>• Vodafone</li> <li>• Zen</li> </ul> <p>Searches for the top three UK internet providers (BT, Sky and Virgin) have been completed to identify their current level of service.</p> <p>Note Virgin does not utilise the Openreach fibre network.</p> |
| BT      | Superfast fibre broadband is available at the development location. | Typical speeds in practice average from 29Mbps and 36Mbps for the nearest house number that can be verified (to Searchlight Electrical, M3 4JW).                                                                                                                                                                                                                                                                                                                                                                                                                              |
| Sky     | Superfast fibre broadband is available at the development location. | Typical speeds in practice average from 28Mbps and 37Mbps for the nearest house number that can be verified (to Searchlight Electrical, M3 4JW).                                                                                                                                                                                                                                                                                                                                                                                                                              |
| Virgin  | Fibre broadband is not available at the development location.       | Based on search location of 43 Potato Wharf, M3 4JW.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |

Table 1 Current availability of high-speed broadband

### 3.4 Facilitation of Fibre Internet Services to Premises

FTTC is available at the proposed development and the proposed development will benefit from the option of FTTP. The benefit of FTTP over FTTC is that internet speeds are typically faster and the network has a greater capacity for higher speeds in the future, whilst being considered to be more reliable and consistent<sup>9</sup>. The process and the cost of doing this varies depending on the development type and size. For developments comprising more than 19 plots, Openreach will install FTTP for free. A 'plot' in this context is defined as *an individually Council Addressed property paying full residency council tax*<sup>10</sup>. The proposed development therefore qualifies for free facilitation of the fibre network from the exchange to the properties themselves. This requires registration of the site, specifically:

- Registration is required 6 months before provision of the service to the first property and eight weeks before development commences on site;
- The dates of commencement on site and required service must be provided;
- A description of the development including the number of plots, whether it is part of a larger development and associated phases;
- Contact details for the company building the properties and the person managing any queries from Openreach must be provided;
- Plans of the development must be provided including:
  - Location;
  - Site plan at a minimum of 1:500;
  - Schedule of accommodation that show how many plots per floor and their connection to a riser in cases of multiple cores.
- Registration is undertaken online<sup>11</sup>, whereupon it will be assessed by the Openreach team. The timescale for this assessment is not defined, the customer service team advised that this varies according to the number of applications being processed at any given time, however a response from the assessment team should be received within five working days from submission of the registration form;
- Following assessment of the registration documents, an agreement will be provided by Openreach which must be signed and returned so that the application can be progressed by Openreach. This stage is not required if a framework agreement between the developer and Openreach has already been signed;
- Once the agreement has been signed it will be processed by the Openreach planning team, who will coordinate the connection process based on the development timescales.

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<sup>9</sup> Internet latency is typically lower for FTTP and internet speed usually more consistent

<sup>10</sup> The definition was provided during an engagement with Openreach customer support carried out in 2018 it can also be found at the following link: <https://www.openreach.com/fibre-broadband/fibre-for-developers/registering-your-site>.

<sup>11</sup> <https://www.developers.openreach.co.uk/developerportal/index>

## 4 CONCLUSIONS

### 4.1 Broadband Availability

Suitable superfast broadband speed, understood to mean a minimum of 24 Mbps, is available at the proposed development.

Openreach provide FTTC infrastructure and this is leased by BT and Sky whom provide suitable internet services, amongst other retail providers.

FTTP is available free of charge for this development subject to application to Openreach. This would ensure internet speeds are maintained between the cabinet and premises however it is not required based on the existing estimations provided by internet service providers. If the installation of FTTP were to be pursued, the application must be done at least six months before provision of the service to the first property is provided. The site registration process is discussed in Section 3.4. The details that must be included within the registration are:

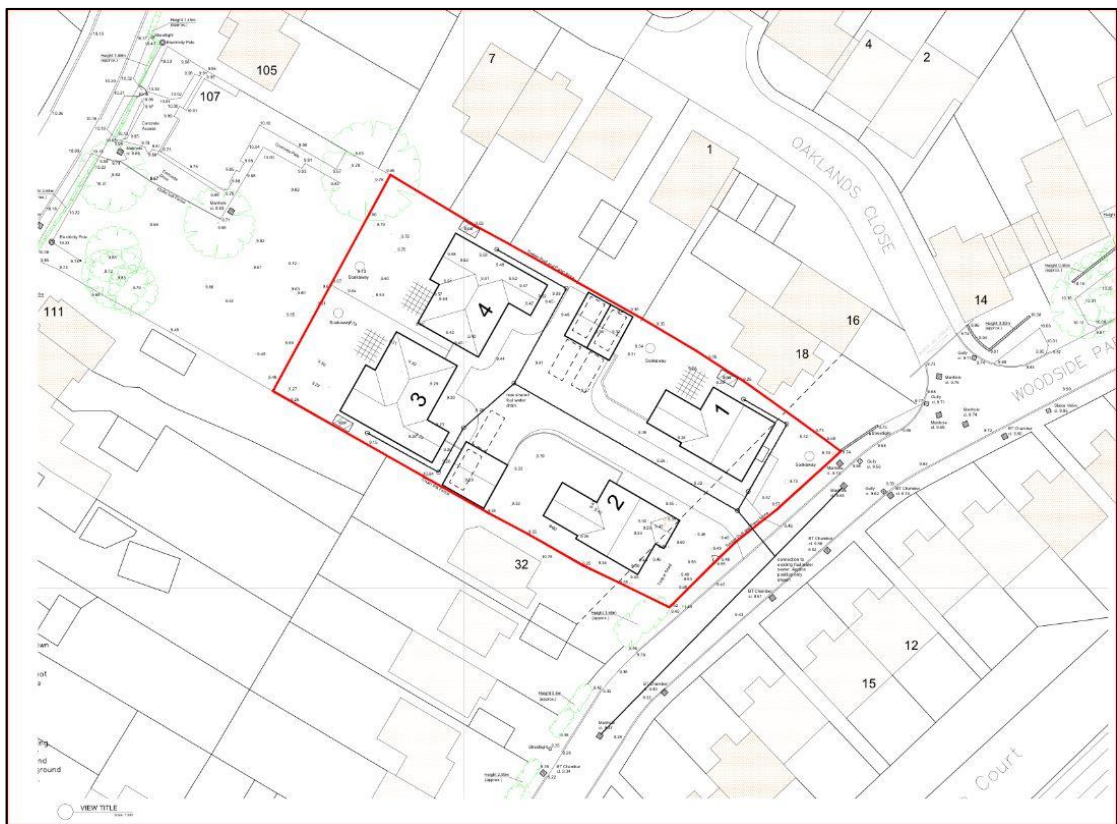
- Site start date and required service date.
- Site address and coordinates.
- Description of development including type, phases and capacity.
- Contact details.
- Location plan, site plan (1:500) and schematic or schedule of accommodation.

## APPENDIX A – EXAMPLE DOCUMENTS FOR SITE SUBMISSION

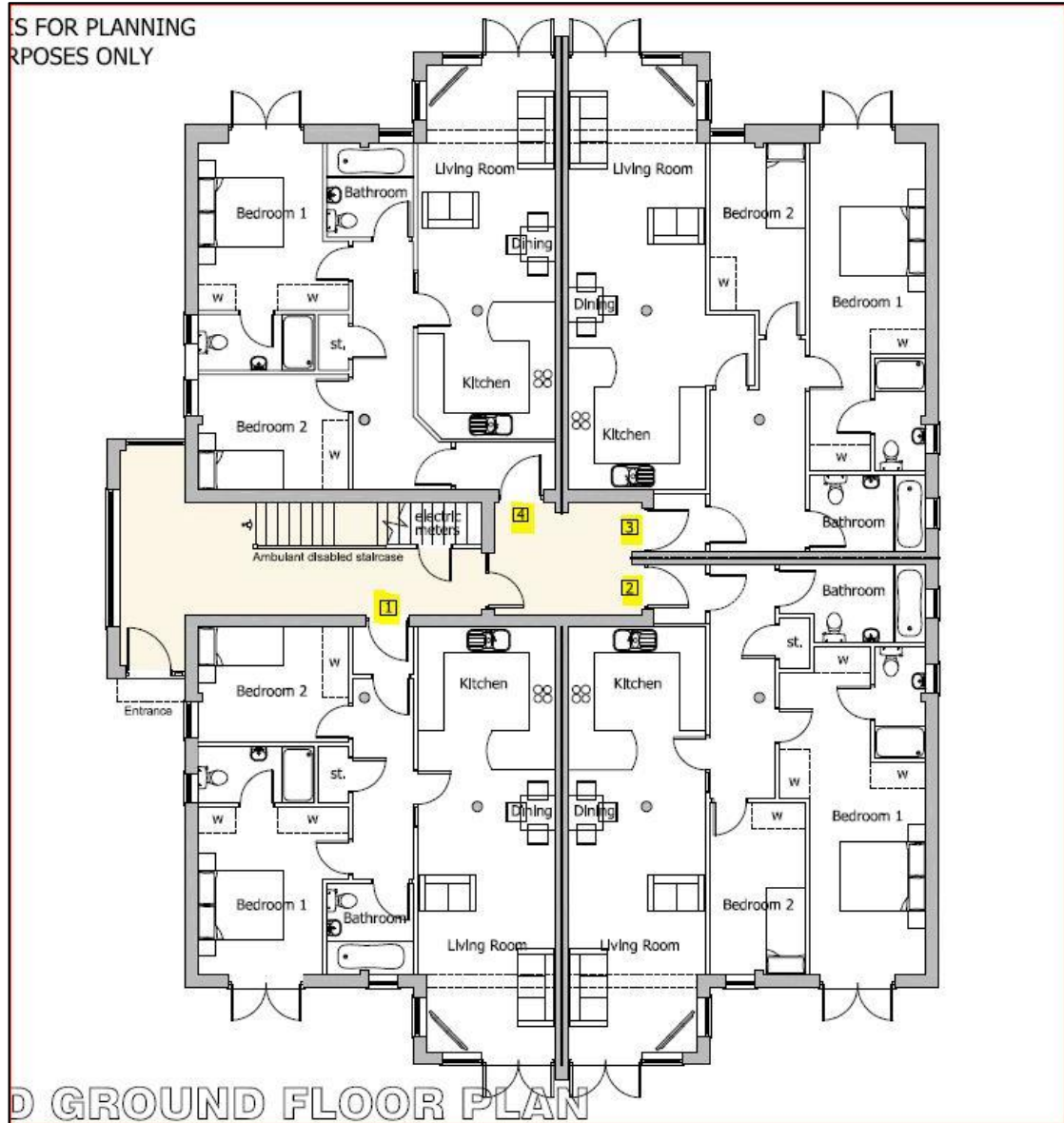
### Purpose

Openreach have provided examples of good documentation to facilitate the site registration process. These are shown below for reference.

### Example Site Plan



## Example Site Plan with Plot Numbers

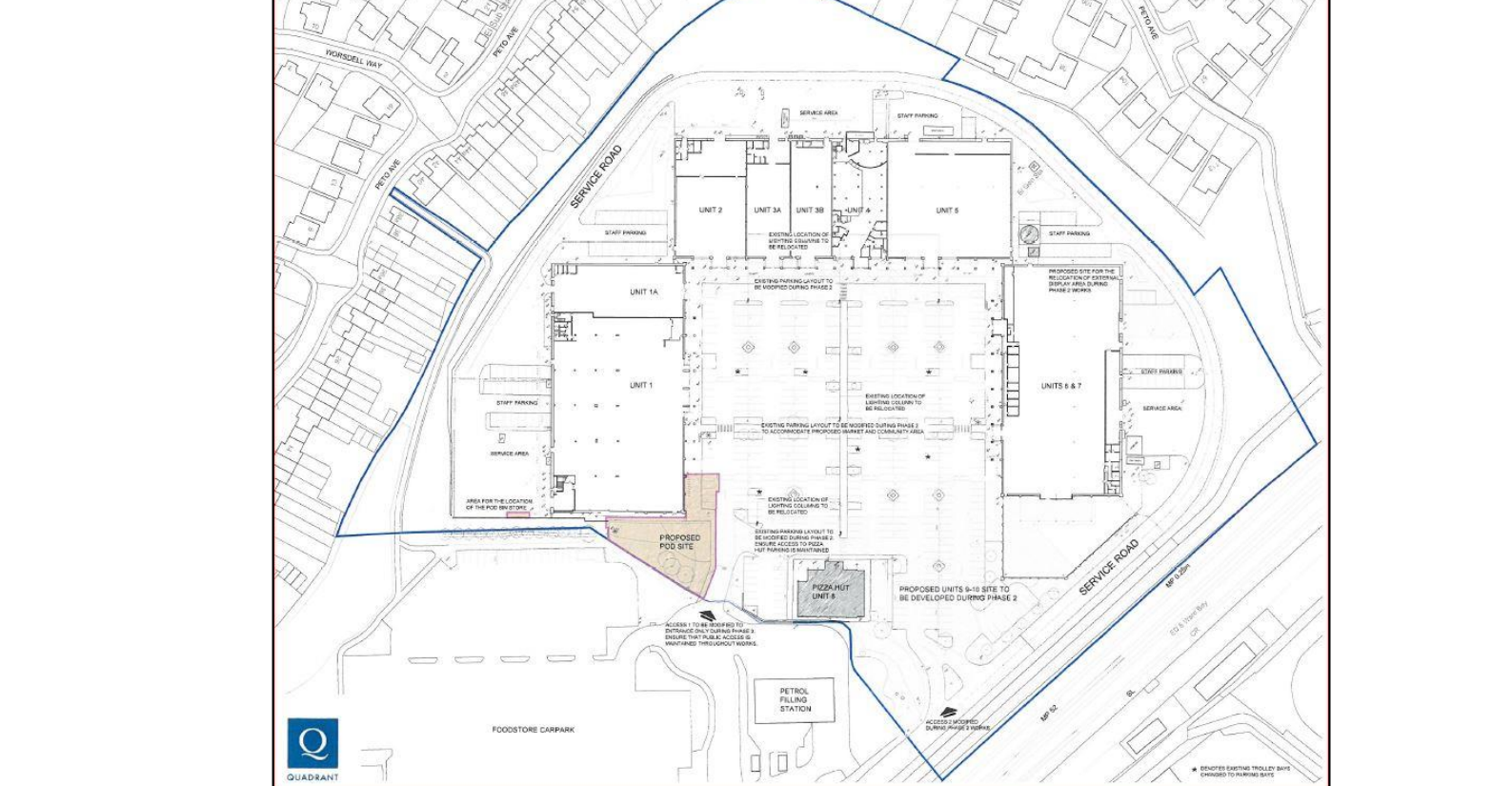


## Example Flat Floor Plan with Plot Numbers



### Example Site Plan for Business Unit







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